

2012

STATE OF NORTH CAROLINA
COUNTY OF CHATHAM
REAL & PERSONAL PROPERTY LISTING

SCE CODE:

TAX ACCOUNT NO.

FIRE DISTRICT #

LISTING NO.

RETURN TO: CHATHAM COUNTY TAX DEPARTMENT, P.O. BOX 1027, MOUNT AIRY, NC 27030 PHONE (919) 542-8250

Section A: QR code and mailing address instructions.

Section B: PERSONAL DATA form with fields for Name, Employer, Birth Date, and Social Security Number.

Section C: Table with columns: Parcel ID#, Acres, Property Description / Location, Assessed Value.

REAL ESTATE IMPROVEMENT:

Please describe improvements or changes made to real property since January 1 of last year:
Percent complete as of January 1 of this year % Cost \$
Property Location Road Name:
New Construction Information - Please check appropriate boxes
New House Garage Storage Other
Finished Basement - 1/4 1/2 3/4 Full
Central Heating Central Air Conditioning Swimming Pool
Have any Structures been destroyed since January 1 of last year? yes no

IMPORTANT PLEASE SEE INSTRUCTIONS FOR IMPORTANT INFORMATION.



DO NOT LIST LICENSED VEHICLES LIST BELOW ALL MOBILE HOMES, BOATS AND MOTORS, JET SKIS, AIRCRAFT, ALL UNLICENSED (UN-TAGGED) AUTOMOBILES, TRUCKS, TRAILERS, MULTIYEAR TAGGED TRAILERS, CAMPERS, AND MOTORCYCLES. ADD ANY ADDITIONAL PURCHASED (EXCLUDING LICENSED (TAGGED) VEHICLES).

Table with 9 columns: ITEM, YEAR, MAKE, MODEL/STYLE, VEHICLE IDENTIFICATION NO., SIZE WIDTH/LENGTH, PURCHASE COST, PURCHASE YEAR, TAX DEPT. USE. Rows 1-10.

IF ABOVE LISTED ITEM IS A MOBILE HOME, GIVE PHYSICAL ADDRESS & NAME OF LAND OWNER WHERE LOCATED.

TO AVOID LATE LISTING PENALTY PLEASE COMPLETE AND RETURN NO LATER THAN JANUARY 31st.

AFFIRMATION: UNDER PENALTIES PRESCRIBED BY LAW (N.C.G.S. 105-310) I HEREBY AFFIRM THAT TO THE BEST OF MY KNOWLEDGE AND BELIEF THIS LISTING IS TRUE AND COMPLETE.

Signature X Owner Agent Date

TAX DEPARTMENT USE ONLY table with rows for TOTAL PERSONAL PROPERTY VALUE, LESS AGE OR DISABILITY EXCLUSION, TOTAL PERSONAL PROPERTY TAXABLE VALUE, TOTAL REAL PROPERTY TAXABLE VALUE, and LATE LIST checkbox.

F RENTAL RESIDENTIAL PERSONAL PROPERTY USED IN CONNECTION WITH RENTAL REAL ESTATE. DO YOU PROVIDE ANY OF THE FOLLOWING TO THE TENANT: STOVE, REFRIGERATOR, WINDOW AIR CONDITIONERS, WASHER/DRYER, DISHWASHER, OR FURNITURE? YES NO
IF YES, PLEASE CALL OUR OFFICE FOR A BUSINESS PERSONAL PROPERTY LISTING FORM AT 919-542-8250, IF PROPERTY HAS NOT BEEN PREVIOUSLY LISTED.

G **F** NOTE: IF YOU OWN FARM EQUIPMENT YOU MUST LIST IT ON A BUSINESS LISTING FORM.
A
R INDIVIDUALS AND SUBCHAPTER "S" CORPORATIONS ENGAGED IN FARMING MAY BE ENTITLED TO A 100% INCOME
M TAX CREDIT UP TO \$1,000 FOR PROPERTY TAXES PAID ON THEIR FARM MACHINERY AND EQUIPMENT.

H PRESENT - USE VALUE: PROPERTY ELIGIBILITY DURING THE REGULAR LISTING PERIOD YOUR REAL PROPERTY MAY QUALIFY FOR USE VALUE DEFERMENT UNDER FORESTLAND, AGRICULTURE, OR HORTICULTURE CLASSIFICATION. YOU MUST MEET MINIMUM ACREAGE, USAGE, AND INCOME REQUIREMENTS TO QUALIFY. PLEASE CALL FOR DETAILS.

IF YOU REQUIRE A FORM FOR ANY OF THE FOLLOWING, PLEASE CALL THE TAX OFFICE AT (919) 542-8250.

I	INCOME PRODUCING FARM EQUIPMENT	DISABLED VETERAN EXCLUSION
	REAL PROPERTY APPEAL FORM	ELDERLY/PERMANENTLY DISABLED EXCLUSION
	BUSINESS PERSONAL PROPERTY	CIRCUIT BREAKER TAX DEFERMENT
		USE VALUE

J North Carolina law provides three types of property tax relief for North Carolina residents.

G.S. 105-277.1—Property Tax Homestead Exclusion for Elderly or Disabled Persons: North Carolina excludes from property taxes a portion of the appraised value of a permanent residence owned and occupied by a North Carolina resident who is at least 65 years of age or is totally and permanently disabled, and whose income does not exceed (\$27,100). The amount of the appraised value of the residence that may be excluded from taxation is the greater of twenty-five thousand dollars (\$25,000) or fifty percent (50%) of the appraised value of the residence. Income means all moneys received from every source other than gifts or inheritances received from a spouse, lineal ancestor, or lineal descendant.

If you received this exclusion last year, you do not need to apply again unless you have changed your permanent residence. If you received the exclusion last year but the property no longer qualifies for any reason, you must notify the assessor. Failure to notify the assessor that the property no longer qualifies for the exclusion will cause the property to be subject to discovery with penalties and interest pursuant to G.S. 105-312.

If you did not receive the exclusion last year, but are now eligible, you may obtain an application from the county tax department. It must be filed with the county assessor by **June 1** to be timely filed.

G.S. 105-277.1C Disabled Veteran Exclusion : This program excludes the first \$45,000 of the appraised value of a permanent residence owned and occupied by a North Carolina resident, who is a totally and permanently Honorably Discharged Disabled Veteran, or a surviving spouse that has not remarried of a totally and permanently Honorably Discharged Disabled Veteran. To be eligible for this exclusion you must be a permanent resident of Chatham County who is either a totally and permanently Honorably Discharged Disabled Veteran or a surviving spouse that has not remarried of a totally and permanently Honorably Discharged Disabled Veteran.

G.S. 105-277.1B—Property Tax Homestead Circuit Breaker Deferral North Carolina defers a portion of the property taxes on the appraised value of a permanent residence owned and occupied by a North Carolina resident who has owned and occupied the property at least five years, who is at least 65 years of age or is totally and permanently disabled, and whose income does not exceed (\$40,650). If the owner's income is (\$27,100) or less, then the portion of property taxes imposed on the residence that exceeds 4% of the owner's income may be deferred. If the owner's income is more than (\$27,100) but less than or equal to (\$40,650), then the portion of the property taxes on the residence that exceeds 5% of the owner's income may be deferred.

The deferred taxes are a lien on the residence. The most recent three years of deferred taxes preceding a disqualifying event become due with interest upon one of the following disqualifying events: 1) the owner transfers the residence; 2) the owner dies; or 3) the owner ceases to use the property as a permanent residence. Multiple owners of a permanent residence must all qualify and elect the circuit breaker before a deferral of taxes will be allowed.

You must apply for the opportunity to defer property taxes each and every year that you wish to defer taxes. The application may be obtained from the county tax department and it must be filed with the county assessor by **June 1** to be timely filed.

Note: An owner who qualifies for both the property tax homestead exclusion and the property tax homestead circuit breaker may elect only one form of property tax relief.

For more details on the above benefits or for information on how to apply please visit our website at www.chathamnc.org or call (919) 545-8405.

REMINDER

PRIOR TO

JANUARY 31

- Mail this completed form to Chatham County Tax Department P.O. Box 1027 Mount Airy, NC 27030 (or)
- Hand deliver it to the Tax Department located in the Chatham County Courthouse.
- Listings submitted by mail shall be deemed to be filed as of the date shown on the postmark affixed by the U.S. Postal Service. If no date is shown on the postmark or if the postmark is not affixed by the U.S. Postal Service (for instance your own postage meter), the listing shall be deemed to be filed when received in the office of the Tax Department.
- If you have any questions, please call 919-542-8250